

Grand Power Logistics Group Inc. Fact Sheet



Grand Power Logistics Group Inc. (TSX.V: GPW) provides airfreight forwarding, sea freight services, customs brokerage, logistics, warehousing and distribution, and other value added services for clients in the Asia Pacific Region and North America. Grand Power has also recently set up platforms for international trading, and logistics project development in China. Grand Power now has 16 offices in China including Hong Kong head office, Shenzhen, Guangzhou, Dongguan, Zhongshan, Shantou, Xiamen, Tianjin, Shanghai, Qingdao, Beijing, Changsha, Nanning, Kunming and two offices in Macau.

Fast Facts:

- Established in 2002, preliminary as freight-forwarder
- Headquartered in Hong Kong, has 16 subsidiaries and branch offices worldwide
- Obtained CEPA license in 2006, and has now opened 16 service networks in China
- Employed over 200 member of staff
- Listed on Canadian TSX Venture Exchange, symbol: GPW

Recent Highlights:

- General & Administration cost reduced by 42 % in 2010 comparing with 2009
- EBITDA increased by 44.6% for Q1 - Q3 of 2010 to 2009
- Debt to asset ratio from 74% in 2009 lowered to 56% in 2010
- Established a specialized team to develop oversea agents
- Increased “profit per ton” by focusing direct customers business

Logistics Project:

In 2008, Grand Power Logistics Development Limited, a 70% owned subsidiary of Grand Power, is set up to facilitate the Yangshan International Container Transit Logistics Park project which conforms to the China government’s strategic framework of the Yangshan Deep Sea Port.

Our logistics park is approximately 867,000 square meters and will be comprised of four operation zones: container yards, warehouse, processing zone, and office building.

The development of the Yangshan International Container Transit Logistics Park is oriented by the China central government industry policies. The goal of the project is to facilitate Yangshan Deep Sea Port to become the largest international transshipment port in North-East Asia.



Share Information:

Symbol:	GPW
Exchange	TSX.V
52 Week Range:	CN\$0.09 – \$0.29
Current Price:	CN\$0.250 (Apr 7, 2011)
Basic Shares Outstanding:	CN\$69.46 Million
Approx. Market Cap.:	~ CN\$13.2 Million
Fiscal Year End	December 31

Balance Sheet:

USD (million expect for ratio)	Mar 31, 11	Mar 31, 10
Current Ratio	1.51	1.41
Cash and Cash Equivalent	\$8.1	\$6.5
Working Capital	\$9.3	\$10.6
Total Debt	\$14.5	\$16.6
Total Assets	\$28.3	\$26.9
Debt to Asset	51%	62%

Financial Performance:

USD (expect for ratio)	March 31, 2011	March 31, 2010
Revenue	12,019,161	14,875,693
Gross Profit	826,305	1,002,870
Gross Margin	7%	7%
General and administration	976,099	1,488,707
Profit (Loss) from operation	(373,917)	(764,865)
Net income/(loss) after tax & minority interest	(303,639)	(893,322)

For more information about our Company, please visit our website at www.grandpowerlogistics.com.